

## GLOBAL FOAL CROP 2005-2020

Global Thoroughbred foal crop in 2020 – **84,267** (4.3% decline from 2019 - 88,076). Global decline in the past 15 years from **123,467 to 84,267 (-38,986 or -32%)**. The most dramatic period was the financial crisis in 2009-2010. The global foal crop has not recovered since, falling 23% between 2010 and 2020.

	<b>Stud Books Registering more than 1,000 foals PA</b>	<b>2005<sup>1</sup></b>	<b>2010</b>	<b>2015</b>	<b>2020</b>	<b>Movement 2005-20</b>	<b>% Movement 2005-20 (rounded)</b>
1.	USA	34949	23045	21158	<b>17527</b>	-17422	-49%
2.	Australia	18447	15543	13025	<b>12706</b>	-5741	-31%
3.	Ireland	12408	7986	8780	<b>9182</b>	-3226	-26%
4.	Japan	7456	6664	6701	<b>7377</b>	-79	-1%
5.	Argentina	6787	8437	7673	<b>6058</b>	-729	-11%
6.	France	4822	5052	5238	<b>4860</b>	+38	+1%
7.	GB	5863	4699	4569	<b>4236</b>	-1627	-28%
8.	NZ	4518	3888	3373	<b>3066</b>	-1452	-32%
9.	Turkey	1526	1500	1768	<b>2103</b>	+577	+39%
10.	South Africa	2730	3305	2947	<b>2079</b>	-651	-24%
11.	Chile	1731	1754	1630	<b>1747</b>	+16	+1%
12.	Brazil	3034	2971	2133	<b>1600</b>	-1434	-47%

13.	Uruguay	1670	1913	1698	<b>1592</b>	-78	-5%
14.	Saudi Arabia	791	1172	1748	<b>1366</b>	+575	+72%
15.	South Korea	958	1363	1288	<b>1233</b>	+275	+28%
16.	Russia	638	644	871	<b>1223</b>	+585	+91%
17.	India	1429	1804	1385	<b>1105</b>	-324	-21%
18.	Canada	2780	2334	1300	<b>1053</b>	-1727	-62%
	<b>All Stud Books (70)</b>	<b>123,467</b>	<b>109,474</b>	<b>94,908</b>	<b>84,267</b>	<b>-38,986</b>	<b>-32%</b>

*GB and Ireland separated for the purposes of this exercise.*