

GLOBAL FOAL CROP 2005-2022

Global Thoroughbred foal crop in 2022 – **86,417** (3% decline from 2021 – 88,907). Global decline in the past 17 years from **123,467 to 86,417 (-37,050 or -30%)**. The most dramatic period was the financial crisis in 2009-2010. The global foal crop has not recovered since, falling 21% between 2010 and 2022.

Stud Books Registering more than 1,000 foals PA-	2005	2010	2015	2020	2021	2022	Movement 2005-2022	% Movement 2005-2022
USA	34949	23045	21158	18118	19346	17877	-17072	-49%
Australia	18447	15543	13025	12850	12813	12994	-5453	-30%
Ireland	12408	7986	8780	9182	9155	9402	-3006	-24%
Japan	7456	6664	6701	7388	7570	7581	+125	+2%
Argentina	6787	8437	7673	6416	6593	6642	-145	-2%
France	4822	5052	5238	5691	5743	5055	+183	+2%
GB	5863	4699	4569	4470	4338	4601	-1262	-22%
NZ	4518	3888	3373	3189	3006	2974	-1544	-34%
Turkey	1526	1500	1768	1967	2229	2321	+795	+52%
South Africa	2730	3305	2947	2079	1967	1906	-824	-30%
Chile	1731	1754	1630	1755	1553	1468	-263	-15%
Brazil	3034	2971	2133	1626	1630	1676	-1358	-45%
Uruguay	1670	1913	1698	1637	1735	1642	-28	-2%
Saudi Arabia	791	1172	1748	1674	1594	1411	+620	+78%
Republic of Korea	958	1363	1288	1312	1280	1235	+277	+29%
Russia	638	644	871	1362	1264	778	+140	+22%
India	1429	1804	1385	1105	955	845	-584	-41%
Canada	2780	2334	1300	1085	1122	1141	-1639	-59%
All Stud Books (69)	123,467	109,474	94,908	88,121	88,907	86,417	-37,050	-30%